

	<b>Name of the Issuer:</b>	Oswal Pumps Limited
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<b>1</b>	<b>Type of Issue</b>	Initial Public Offer
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<b>2</b>	<b>Issue Size (Rs. Mn)</b>	13,873.40
	<b>Fresh Issue (Rs Mn)</b>	8,900.00
	<b>Offer for Sale (Rs Mn)</b>	4,973.40

*\*Source: Prospectus*

<b>3</b>	<b>Grade of issue along with name of the rating agency</b>	
	<b>Name</b>	NA
	<b>Grade</b>	NA

<b>4</b>	<b>Subscription Level (Number of times)</b>	24.93*
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*\*after technical rejections, multiple or duplicate Bids and Bids not*

*Source: Basis of allotment*

<b>5</b>	<b>QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges</b>	
	<b>Particulars</b>	<b>%</b>
	(i) On Allotment	13.42%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2025)	13.52%
	(iii) at the end of 1st FY (March 31, 2026)	NA
	(iv) at the end of 2nd FY (March 31, 2027)	NA
	(v) at the end of 3rd FY (March 31, 2028)	NA

<b>6</b>	<b>Financials of the issuer</b>			<b>(Rs. million)</b>
	<b>Parameters</b>	<b>1st FY (March 31, 2026)</b>	<b>2nd FY (March 31, 2027)</b>	<b>3rd FY (March 31, 2028)</b>
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA

<b>7</b>	<b>Trading status in the scrip of the issuer</b>	
	Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange	
	<b>Particulars</b>	<b>Status</b>
	(i) at the end of 1st FY (March 31, 2026)*	NA
	(ii) at the end of 2nd FY (March 31, 2027)*	NA
	(iii) at the end of 3rd FY (March 31, 2028)*	NA

*\* Trading status not disclosed as the relevant fiscal year has not been completed.*

8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>		
	<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed / Resigned</b>
	During year ended March 31, 2026*	NA	NA
	During year ended March 31, 2027*	NA	NA
	During year ended March 31, 2028*	NA	NA

\*Relevant fiscal years have not been completed.

9	<b>Status of implementation of project/ commencement of commercial production</b>	
	<b>(i) as disclosed in the offer document</b>	NA
	(ii) Actual implementation	NA
	(iii) Reasons for delay in implementation, if any	NA

10	<b>Status of utilization of issue proceeds</b>			
	<b>(i) as disclosed in the offer document</b>			
	<b>Particular</b>	<b>Total estimated amount / expenditure</b>	<b>Fiscal 2026</b>	<b>Fiscal 2027</b>
	Funding certain capital expenditure of the Company	898.60	898.60	Nil
	Investment in our wholly-owned Subsidiary, Oswal Solar, in the form of equity, for funding the setting up of new manufacturing units at Karnal, Haryana	2,727.58	1,775.71	951.87
	Pre-payment/ re-payment, in part or full, of certain outstanding borrowings availed by our Company	2,800.00	2,800.00	Nil
	Investment in our wholly-owned Subsidiary, Oswal Solar, in the form of equity, for repayment/prepayment, in part or full, of certain outstanding borrowings availed by Oswal Solar;	310.00	310.00	Nil
	General corporate purpose	1,678.96	1,678.96	Nil
	<b>Total</b>	<b>8,415.14</b>	<b>7,463.27</b>	<b>951.87</b>
	(ii) Actual utilization			

Particular	Total estimated amount / expenditure	Utilised	Unutilised
Funding certain capital expenditure of the Company	898.60	135.28	763.32
Investment in our wholly-owned Subsidiary, Oswal Solar, in the form of equity, for funding the setting up of new manufacturing units at Karnal, Haryana	2,727.58	123.39	2,604.19
Pre-payment/ re-payment, in part or full, of certain outstanding borrowings availed by our Company	2,800.00	2,800.00	-
Investment in our wholly-owned Subsidiary, Oswal Solar, in the form of equity, for repayment/prepayment, in part or full, of certain outstanding borrowings availed by Oswal Solar;	310.00	310.00	-
General corporate purpose	1,678.96	1,650.18	28.78
<b>Total Net Proceeds</b>	<b>8,415.14</b>	<b>5,018.85</b>	<b>3,396.29</b>
(iii) Reasons for deviation, if any	NA		

As per Monitoring Agency Report dated Feb 7, 2026

11	<b>Comments of monitoring agency, if applicable</b>	
	(i) Comments on use of funds	NA
	(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document	NA
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12	<b>Price-related data</b>	
	Designated SE	NSE
	Issue Price (Rs.)	614.00
	Listing Date	20-Jun-25

Price parameters	At close of listing day June 20, 2025	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2026		
				Closing price during FY	High during FY	Low during FY
Market Price	625.35	741.75	739.05	NA	NA	NA
Nifty 50	25,112.40	25,090.70	26,053.90	NA	NA	NA
Sectoral Index	Not Applicable					
Price parameters	As at the end of March 31, 2027			As at the end of March 31, 2028		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	NA	NA	NA	NA	NA	NA
Nifty 50	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Applicable					

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

13	Basis for Issue Price				
	Accounting ratio	As disclosed in offer document*	At the end of 1st FY (Mar 31, 26)**	At the end of 2nd FY (Mar 31, 27)**	At the end of 3rd FY (Mah 31, 28)**
EPS	<b>Issuer:</b>				
	<i>Company (Diluted)</i>	9.82	NA	NA	NA
	<b>Industry Average - Peer Group</b>				
	<i>Kirloskar Brothers Limited</i>	43.84	NA	NA	NA
	<i>Shakti Pumps (India) Limited*</i>	12.82	NA	NA	NA
	<i>WPIL Limited*</i>	17.72^	NA	NA	NA
	<i>KSB Limited*</i>	11.99	NA	NA	NA
	<i>Roto Pumps Limited*</i>	6.28			
<i>Peer Group: (Average)</i>	18.53	NA	NA	NA	
P/E	<b>Issuer:</b>				
	<i>Company</i>	NA	NA	NA	NA
	<b>Industry Average - Peer Group</b>				
	<i>Kirloskar Brothers Limited</i>	41.94	NA	NA	NA
	<i>Shakti Pumps (India) Limited*</i>	66.72	NA	NA	NA
	<i>WPIL Limited*</i>	27.31	NA	NA	NA
	<i>KSB Limited*</i>	66.79	NA	NA	NA
	<i>Roto Pumps Limited*</i>	42.08			
<i>Peer Group: (Average)</i>	48.97	NA	NA	NA	
RoNW %	<b>Issuer:</b>				
	<i>Company</i>	88.73%	NA	NA	NA
	<b>Industry Average - Peer Group</b>				
	<i>Kirloskar Brothers Limited</i>	22.30%	NA	NA	NA
	<i>Shakti Pumps (India) Limited*</i>	24.15%	NA	NA	NA
	<i>WPIL Limited*</i>	18.78%^	NA	NA	NA
	<i>KSB Limited*</i>	17.07%	NA	NA	NA
	<i>Roto Pumps Limited*</i>	21.95%			
<i>Peer Group: (Average)</i>	20.85%	NA	NA	NA	
NAV per share	<b>Issuer:</b>				
	<i>Company</i>	16.10	NA	NA	NA
	<b>Industry Average - Peer Group</b>				
	<i>Kirloskar Brothers Limited</i>	216.47	NA	NA	NA
	<i>Shakti Pumps (India) Limited*</i>	68.36	NA	NA	NA
	<i>WPIL Limited*</i>	127.56	NA	NA	NA
	<i>KSB Limited*</i>	74.81	NA	NA	NA
	<i>Roto Pumps Limited*</i>	31.03			
<i>Peer Group: (Average)</i>	103.65	NA	NA	NA	

Notes

\*EPS and NAV numbers are adjusted for split and bonus post March 31, 2024, accordingly, P/E ratio has been calculated post adjustment in the

^Considered profit from continuing operations

#Source: Prospectus for the offer

\*\*NA as the relevant fiscal years have not been completed/ information not disclosed

14	Any other material information	Announcement
	Date	
	Nil	Nil

Note: For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)